

NOTICE TO SHAREHOLDERS

As Shareholders of Nordea Dedicated Investment Fund, SICAV-FIS (the “**Company**”), you are hereby informed that a new prospectus of the Company (hereinafter the “**Prospectus**”) will be issued with effect from 21 October 2019 (hereinafter the “**Effective Date**”).

Capitalized terms in this notice shall have the meaning ascribed to them in the May 2019 prospectus unless the context otherwise requires.

1. Update

The Prospectus has been amended to consider the authorization of the European Money Markets Institute as the administrator of Euribor under the Benchmark Regulation.

The Prospectus has been updated to reflect the cross-border registration of the Company in Great Britain and with respect to the composition of the board of directors of the Company and the conducting officers of the Alternative Investment Fund Manager as follow:

Board of Directors of the Company:

- | | | |
|--|---|--|
| ➤ Michael Maldener
Luxembourg
Grand Duchy of
Luxembourg | ➤ Markku Kotisalo
Luxembourg
Grand-Duchy of
Luxembourg | ➤ Christen Estrup
Copenhagen
Denmark |
|--|---|--|

Conducting Officers of the Alternative Investment Fund Manager:

- | | |
|---|--|
| ➤ Michael Maldener
Luxembourg
Grand Duchy of Luxembourg | ➤ Markku Kotisalo
Luxembourg
Grand Duchy of Luxembourg |
| ➤ Singour Chhor
Luxembourg
Grand Duchy of Luxembourg | ➤ Christophe Wadeux
Luxembourg
Grand Duchy of Luxembourg |

2. Contact information

The updated version of the Prospectus may be obtained, free of any charge, at the Registered Office of the Company or Alternative Investment Fund Manager at 562, rue de Neudorf, L-2220 Luxembourg, Grand Duchy of Luxembourg, and on the website www.nordea.lu, as soon as the CSSF has issued the visa-stamped official Prospectus or, if available, on local Nordea websites.

Shareholders having any question relating to the above changes should not hesitate to contact their financial advisor or Nordea Investment Funds S.A., Client Relationship Services, on telephone +352 27 86 51 00 or by email at nordeafunds@nordea.com

Luxembourg, 18 October 2019
The Board of Directors of the Company

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